



"Holistic Approach Towards Wealth"

Disclaimer :

1. Products are recommended considering features, competitiveness and service
2. At Profit Tantra Financial Services we maintain high level of transparency and recommendation is done, keeping customers interest and requirement as a sole objective

Documents required :

- 1) Application form duly filled in along with :
- 2) One passport size photograph of the applicant/co-applicants
- 3) Age Proof.
- 4) Address Proof of Residential &Office.

Income Documents for Self-Employed and salaried

Self employed :

- Income Tax Returns for the past 3 years duly certified by a Chartered Accountant and duly acknowledged by IT authorities.
- Audited 3years Balance Sheets and Profit & Loss account.
- 3years form 3CD&3CB
- State Sales Tax /Central Sales Tax Registration No. or any other certificate for licensing business
- Photocopies of Advance Tax payments/Vat Returns.
- Provisional P&L Account for the current financial years

If Salaried :

- Form 16 (Part A and Part B) of last 2 years and 6 months bank statement in which salary is credited
- 2 years IT return
- Appointment letter
- 3 months pay slip
- Educational qualification proof
- Bank Account Statements for all applicants for last 6 months.
- Loan Re-payment Track Record for all other existing loans.

In case of take over loan/ balance transfer from other bank, list of documents held by other Bank.

1. Sanction letter from Existing bank
2. List of documents (LOD) in the Existing bank
3. Fore Closer Letter
4. Existing Loan A/c Statements

Full Set of Property Documents (Photo Copy).